

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

07 CV

6778

----- X
CAITLIN WILLIAMS; JOHN DOES 1-5 and
JANE DOES 105,

Plaintiffs,

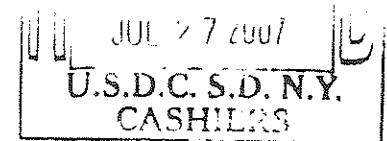
Case No.

-against-

STATEMENT
PURSUANT
TO F.R.C.P. 7.1(a)

L.A. MODELS, INC. and NYC
MANAGEMENT GROUP, INC. d b a NEW
YORK MODEL MANAGEMENT,

Defendants.



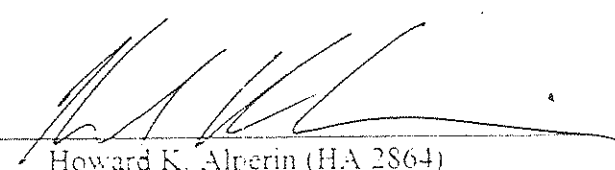
----- X
L.A. Models, Inc. has no parent corporations. No publicly-held company owns more than ten (10%) percent of L.A. Models, Inc.'s stock.

Dated: Los Angeles, California .
July 25, 2007

Respectfully submitted,

ROPER, MAJESKI, KOHN & BENTLEY

By:


Howard K. Alperin (HA 2864)
515 S. Flower Street, Suite 1100
Los Angeles, CA 90071
(213) 312-2000
Attorneys for Defendant
L.A. MODELS, INC.

TO: Anthony A. LoPresti, Esq.
MELTZER LoPRESTI, LLP
Attorneys for Plaintiff
30 Broad Street, 37th Floor
New York, NY 10004
(212) 425-0551